



Announcement Summary

Entity name
HOT CHILI LIMITED

Announcement Type
New announcement

Date of this announcement
Friday May 10, 2024

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
HCH	ORDINARY FULLY PAID	24,900,000	09/05/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

HOT CHILI LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

91130955725

1.3 ASX issuer code

HCH

1.4 The announcement is

New announcement

1.5 Date of this announcement

10/5/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

06-May-2024 09:01

Announcement Title

New - Proposed issue of securities -
HCH

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

A further 5,000,000 fully paid ordinary shares are to be issued under the Company's share purchase plan announced on 6 May 2024.



Placement Details

HCH : ORDINARY FULLY PAID

9/5/2024

Distribution Schedule

Number of +securities held

Number of holders

Total percentage of +securities held

For example, to enter a value of 50% please input as 50.00

1 - 1,000

%

1,001 - 5,000

%

5,001 - 10,000

%

10,001 - 100,000

%

100,001 and over

%



Issue details

Number of +securities to be quoted

17,150,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 1.00000000

Any other information the entity wishes to provide about the +securities to be quoted

Number of +securities to be quoted

7,750,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

CAD - Canadian Dollar

CAD 0.89000000

Any other information the entity wishes to provide about the +securities to be quoted

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
HCH : ORDINARY FULLY PAID	144,345,206

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
HCHAW : SERVICE RIGHTS	3,161,864
HCHAJ : PERFORMANCE RIGHTS	2,834,864
HCHAR : OPTION EXPIRING 30-SEP-2024 EX \$2.25	1,850,001
HCHAV : OPTION EXPIRING 28-JAN-2025 EX CAD 1.85	1,259,789